

Man Industries (India) Limited

Register of charges

[Pursuant to section 85 sub-rule (1) of rule 10 of the Companies (Registration of Charges) Rules, 2014]

Sr.	Charge ID	Date of creation of charge or date of acquisition of property subject to charge	Date of registration of creation of charge	Short description of the property charged	Period and amount secured by the charge	Names and addresses of the charge holder	Particulars of the terms and conditions of the charge	Description of the instrument creating the charge	Date of modification of charge	Date of registration of modification of charge	Description of the instrument modifying the charge	Particulars of modification	Date of satisfaction	Date of registration of satisfaction	Facts and date of condonation of delay, if any	Reasons for delay in filing for registration of creation, modification or satisfaction of the charge, if any
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	(17)
1	100294167	21.09.2019	17.10.2019 vide R05634126	(i) first exclusive charge in favour of the Lender on all the current assets of the Borrower relating to the Order (IOCL), including, but not limited to, the raw materials, work in process, finished goods and consumables procured for the Order, both present and future; (ii) first exclusive charge in favour of the Lender on the entire receivables accruing to the Borrower from Indian Oil Corporation under the Order and all book debts relating to the Order, both present and future; and (iii) second pari passu hypothecation/charge on all the movable fixed assets of the Borrower.	5,80,00,00,000.00	IDBI Trusteeship Services Limited Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai- 400001.	As per the sanction letter	Deed of Hypothecation	08.01.2020	24.01.2020 vide R31181464	Memorandum of entry dated 08.01.2020 for extension of mortgage by oral assent for constructive delivery of title deeds	To secure the project based Working capital Facility limits of Rs.580 crores, mortgage of immovable properties (Pithampur) as described in the MOE is executed on 08.01.2020 by deposit of title deeds in favour of IDBI Trusteeship Services Limited for mortgage by oral assent for constructive delivery of title deeds.				



									10.01.2020	29.01.2020 vide R31651847	Memorandum of entry dated 10.01.2020 for extension of mortgage by oral assent for constructive delivery of title deeds	To secure the project based Working capital Facility limits of Rs.580 crores, mortgage of immovable properties (Anjar) as described in the MOE is executed on 10.01.2020 by deposit of title deeds in favour of IDBI Trusteeship Services Limited for mortgage by oral assent for constructive delivery of title deeds.				
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2	100265114	09.05.2019	04.06.2019 vide H62399886	<p>a) Exclusive charge on all the Raw Material, WIP, Finished Goods & Consumables procured for the said order of National Pipe Company Limited, Saudi Arabia.</p> <p>b) Exclusive charge on the Receivables from National Pipe Company Limited, Saudi Arabia for the said order.</p> <p>c) Exclusive charge on Escrow account to be opened for routing proceeds/ collection from National Pipe Company Limited, Saudi Arabia</p> <p>Collateral Security: Nil Personal Guarantee: Mr. Ramesh Chandra Mansukhani and Mr. Nikhil Mansukhani.</p>	3,46,50,00,000.00	Union Bank Of India Limited - Union Bank Bhavan, 239, Vidhan Bhavan Marg, Nariman Point, Mumbai- 400021	As per Sanction Letter	Deed of Hypothecation										
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3	100061926	27.10.2016	24.11.2016	first hypothecation/charge on all the movable fixed assets of the Borrower including, plant and machinery, machinery spares, tools and accessories, stores and spares to plant and machinery electrical and other installations, furniture, fixtures, fittings, air-conditioners, vehicles, trolleys, office equipments and other movables, both present and future, at Pithampur, District Dhar in the State of Madhya Pradesh; Anjar, District-Kutch in the State of Gujarat and such other places as approved by the Lender from time to	99,00,00,000.00	IDBI TRUSTEESHIP SERVICES LIMITED Asian Bldg., Ground Floor, 17, R.Kamani Marg,, Ballard Estate,, MUMBAI - 400001, Maharashtra, INDIA	Present effective rate is 12.05%. 1 yr MCLR - 8.90% w.e.f 01.11.2016. Effective rate 11.80%	Executed Deed of hypothecation at Delhi on Dated.27.10.2016 in favour of IDBI Trusteeship Services Ltd. (Security Trustee) on behalf of State Bank of India											
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			<p>Lender from time to time, ranking pari passu with the subsisting charges thereon in favour of the ECB Lenders of the Borrower (ICICI Bank Ltd., Bahrain Branch, Indian Overseas Bank, Singapore Branch and Union Bank of India, Hong Kong Branch) for their ECB Facilities of USD 55.00 million to the Borrower; and b. second pari passu hypothecation/charge on the entire current assets of the Borrower, including the current assets stored and/or lying inside the Borrower's premises at Pithampur, District Dhar in the State of Madhya Pradesh; Anjar,</p> <p>District-Kutch in the State of Gujarat and such other places as approved by the Lender from time to time, including the stocks of raw materials, semi-finished and finished goods, stores and spares not relating to plant and machinery (consumable stores and spares), bills receivable and book debts, both present and future excluding such movables as may be permitted by the Lender from time to time.</p>																	
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									08-06-2017	06-07-2017	Mortgage by Deposit of Title Deeds - Memorandum of Entry	The charge created earlier on entire movable assets and current assets of the company by deed of hypothecation dated 27.10.2016 and now it is being modified by creating charge on immovable assets of the company by deposit of title deeds dated 08.06.2017					
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									03-07-2017	14-07-2017	Mortgage by Deposit of Title Deeds - Memorandum of Entry	The Second pari passu charge created earlier on entire movable assets and current assets of the company by deed of hypothecation dated 27.10.2016 and then it is being modified by creating first pari passu charge on immovable assets of the Anjar, Gujarat by deposit of title deeds dated 08.06.2017 and now modified by creating first pari passu charge on immovable assets of Pithampur, M.P. by deposit of title deeds dated 03.07.2017				
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									09-08-2018	H08445660 dt. 07.09.18	Deed of Pledge executed on 9-8-18 by Man Industries India Limited in favor of IDBI Trusteeship Services Limited.	a) First Pari Passu charge on immovable properties situated at Anjar, Gujarat as prescribe in MOE dated.08.06.2017 b) Second Pari Passu charge on entire current assets and first hypothecation/charge on all the movable fixed assets of the borrower as described in Deed of Hypothecation dated 27.10.2016				
												c) First Pari Passu charge on immovable properties situated at Pithampura, District Dhar, M.P. as prescribe in MOE dated.03.07.2017 d) Pledge of shares of wholly owned subsidiary company, Merino Shelters Private Limited				



4	10393477	29.11.2012	All the Current Assets, namely, Stocks of Raw Materials, Semi-Finished and Finished Goods, Stores and Spares not relating to plant and machinery (Consumable Stores & Spares) including the current assets stored and/or lying inside the Borrowers premises at Pithampur, District Dhar, in the State of Madhya Pradesh and Anjar, District Kutch in the State of Gujarat or at any other place and all the Bills Receivable and Book Debts of the Borrower both present and future, including, documents of	19,09,00,00,000	IDBI TRUSTEESHIP SERVICES LIMITED Asian Bldg., Ground Floor, 17, R.Kamani Marg, Ballard Estate, MUMBAI - 400001, Maharashtra, INDIA STATE BANK OF INDIA UNION BANK OF INDIA ICICI BANK LIMITED CORPORATION BANK IDBI BANK LIMITED	Hypothecation in favour of the Security Trustee, acting for the benefit of the lenders, on all the current assets, all the Bills receivable, book debts of the Borrower both present and future and on whole of the Borrower's	Deed of Hypothecation											
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			<p>title to the goods, outstanding moneys, receivables including receivables. The whole of the Borrowers movable plant and machinery and other assets, forming part of its fixed assets at all places (excluding the Borrowers fixed assets at Indore, Madhya Pradesh), including inter alia the machinery spares, tools and accessories, electrical and other installations, furniture, fixtures, fittings, computers, air conditioners, trolleys, office equipments and other movables, both present and</p>			<p>movable plant and machinery and other assets, forming part of its fixed assets at all places (excluding the borrower's fixed assets at Indore, Madhya Pradesh) present and future. As mentioned in the sanction letter of the respective banks.</p>												
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								Deed of Hypothecation	04.08.2015	C77646958 dtd 04.02.2016	Mortgage by way of Deposit of Title Deeds.	Mortgage by way of Deposit of title deeds in favour of the Security Trustee, acting for the benefit of the lenders for the creation of Second pari passu charge on the fixed assets of the Company located at Anjar, Gujarat, and Pithampur (Madhya Pradesh) more particularly described in Part I and Part II of the second schedule as attached in the MOE.			Filing of CHG - 1 with additional fee
												The facilities of Rs. 1990 Crores has been reduced to Rs. 1909 Crores on account of Repayment of Rs. 81 Crores Axis Bank facilities. Other Terms & conditions remain the same.			
									10.02.2016	C80166374 dtd 29.02.2016	Additional Security created by executing Deed of Pledge (Share Pledge Agreement)	Additional Security created by pledging 18,789 equity shares of Merino Shelters Private Limited, WOS Company in favour of IDBI Trusteeship Services Limited.			



									07.04.2016		Memorandum of Entry for creation of Mortgage by Deposit of Title Deeds	Additional Security created by mortgage by deposit of title deeds of immovable properties as described in the MOE dtd 07.04.2016, viz. Plot Nos. 258-C (Admeasuring 15,400 Sq. Mtrs), 258-D (Admeasuring 4,821 Sq. Mtrs) & 269-B (Admeasuring 6908.50 Sq. Mtrs) all situated at Industrial Area, Sector No.1, Village Pithampur, Dhar, Madhya Pradesh, by way of Second Charge in favour of IDBI Trusteeship Services Ltd to Secure the				
									10-07-2018	G93966091 dtd 26.07.2018	Earlier company had pledged 18789 shares in physical form. Now company has dematerialised the 18788 shares of Merino Shelters PL held by the Company vide PMR dated 10.7.2018	Additional Security Created by pledging shares of Merino Shelters Private Limited, WOS Company.				



									27-07-2018	G95306510 dtd. 04.08.2018	Earlier company had pledged 18789 shares in physical form. Out of which company has already dematerialised & pledged the 18788 shares of Merino Shelters PL held by the Company vide PMR dated 10.7.2018 and now balance 1 (One) share is being dematerialised & pledged vide PMR dated 27.7.2018	Earlier company had pledged 18789 shares in physical form. Out of which company has already dematerialised & pledged the 18788 shares of Merino Shelters PL held by the Company vide PMR dated 10.7.2018 and now balance 1 (One) share is being dematerialised & pledged vide PMR dated 27.7.2018				
									09-08-2018	H07866528 dtd 06.09.2018	First Supplemental Deed of Hypothecation executed on 9-8-2018 by Man Industries India Limited in favor of IDBI Trusteeship Services Limited. Deed of Pledge executed on 9-8-2018 by Man Industries India Limited in favor of IDBI Trusteeship Services Limited	Additional Security Created by pledging shares of Merino Shelters Private Limited, WOS Company and Hypothecated all current assets on first pari passu basis in favour of the Security Trustee, acting for the benefit of the lenders, excluding (i) the current assets procured for the order of USD 142,442,447 placed on the Borrower by GAIL (India) Limited on October 11, 2017, for the supply of line pipes for Phase II of its Jagdishpur-Haldia-Bokaro-Dhamra Pipeline Project (JHBDPL),				



										29-10-2018	H28077626 dtd 15.11.2018	Memorandum of Entry dated 29.10.2018 (For extension of mortgage by oral assent for constructive delivery of title deeds)	The Working Capital Facility limits has been revised from Rs.1909 crores to Rs.1462 crores. Further, to secure the said Working capital Facility limits, mortgage of immovable properties as described in the MOE is executed on 29.10.2018 by deposit of title deeds in favour of IDBI Trusteeship Services Limited for extension of mortgage by oral assent for constructive delivery of title deeds.				
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										12-11-2018	H28148690 dtd 16.11.2018	Memorandum of Entry dated 12.11.2018 (For extension of mortgage by oral assent for constructive delivery of title deeds)	The Working Capital Facility limits has been revised from Rs.1909 crores to Rs.1462 crores. Further, to secure the said Working capital Facility limits, mortgage of immovable properties as described in the MOE is executed on 12.11.2018 by deposit of title deeds in favour of IDBI Trusteeship Services Limited for extension of mortgage by oral assent for constructive delivery of title deeds.				
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									12-04-2019	H56468887 dtd 02.05.2019	Second supplemental deed of Hypothecation dated 12.04.2019 and First supplemental deed of pledge dated 12.04.2019 executed by Man Industries India Limited in favor of IDBI Trusteeship Services Limited	The Working Capital Facility limits has been revised from Rs.1462 crores to Rs.1685 crores. Further, to secure the said Working capital Facility limits, Second supplemental deed of Hypothecation dated 12.04.2019 and First supplemental deed of pledge dated 12.04.2019. All other terms and conditions remains the same.				
									16.04.2019	16.05.2019 vide H58422486	Memorandum of entry dated 16.04.2019 for extension of mortgage by oral assent for constructive delivery of title deeds	The Working Capital Facility limits has been revised from Rs.1462 crores to Rs.1685 crores. Further, to secure the said Working capital Facility limits, mortgage of immovable properties (Pithampur) as described in the MOE is executed on 16.04.2019 by deposit of title deeds in favour of IDBI Trusteeship Services Limited for extension of mortgage by oral assent for constructive delivery of title deeds.				



									18.04.2019	16.05.2019 vide H59341503	Memorandum of Entry dated 18.04.2019 (For extension of mortgage by oral assent for constructive delivery of title deeds)	The Working Capital Facility limits has been revised from Rs.1462 crores to Rs.1685 crores. Further, to secure the said Working capital Facility limits, mortgage of immovable properties (Anjar) as described in the MOE is executed on 18.04.2019 by deposit of title deeds in favour of IDBI Trusteeship Services Limited for extension of mortgage by oral assent for constructive delivery of title deeds.				
									30.08.2019	19.09.2019 vide H91415737	Deed of Accession executed on 30th August, 2019 (For additional working capital limit of Rs. 78.76 Crs sanctioned by Union Bank of India from the Untied Working Capital Limits)	Out of facilities of Rs.1685.00 Crores, limit of Rs.188.00 Crores was untied portion. Union Bank of India has granted additional facilities of Rs.78.76 Crores and tied up part of the untied portion (leaving Rs.109.24 Crores) for which security is held by the Security Trustee, for the benefit of the SBI Consortium including Union Bank of India.				

